

PETER MCFARLAND RANKED AMONG FORBES BEST-IN-STATE WEALTH ADVISORS FOR KENTUCKY

Peter McFarland, Senior Portfolio Manager with Meridian Wealth Management, LLC, has been named to the 2026 Forbes Best-In-State Wealth Advisors List for Kentucky. Peter, a past recipient of this prestigious honor in 2023, 2021, 2020, and 2019 and has ranked #69 on this year's list.

"I am incredibly honored to once again be part of this distinguished list of top financial advisors and to be recognized by Forbes," said Peter McFarland, Senior Portfolio Manager, Meridian Wealth Management, LLC. "This recognition would not have been possible without the trust and loyalty of my amazing clients, as well as my incredible team."

According to Forbes, the ranking of America's Top Wealth Advisors and Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria learned through telephone, virtual and in-person due diligence interviews, and quantitative data such as revenue trends and assets under management. The algorithm additionally weighs factors such as service models, compliance records and industry experience, and focuses on those that encompass best practices in their approach to working with clients.

"Peter McFarland, and his team, have been a great addition to Meridian. His processes, along with his vast experience and knowledge in the Wealth Management industry have made him invaluable to his clients" said Greg Couch, CEO and Founder, Meridian Wealth Management, LLC. "I congratulate him on this well-deserved honor."

Peter McFarland brings over 30 years of experience to Meridian Wealth Management, LLC and is currently managing over \$340 million in assets. He started with American Express Financial Advisors in Milwaukee, Wisconsin. After relocating to Kentucky, Peter worked in the Lexington Central Investment Center from 1998 to 2011. During this time, he was named a Top 50 Advisor in the country by Bank Investment Consultant Magazine from 2007-2011. After moving to UBS Wealth Management in 2012, he grew his business by over 200 percent. He was named Forbes Best-In-State Wealth Advisors in 2020-2022 and now 2023. It is clear Peter strives to be the best in this industry and is awarded accordingly.

Peter and his team provide a full range of financial planning services—specializing in: retirement income, investment management, and tax planning. Peter is always willing to help anyone at all levels with any investments questions they have. His direct line is (859) 312-6429. Please do not hesitate to contact him.

Media Contact:

Lauren Hazard

Wealth Management Services Associate

859-721-2891 || lhazard@meridianwealthllc.com

Advisory services offered through Meridian Wealth Management, LLC a SEC registered investment advisor. The information provided in this material is for general informational purposes only and is not intended to provide specific advice or recommendations for any individual. To determine what investments are appropriate for you, please consult with a financial advisor. Meridian Wealth Management, LLC does not provide tax or legal advice. Please consult your tax or legal advisor regarding your particular situation.



MERIDIAN
WEALTH MANAGEMENT, LLC

LEXINGTON, KY

PETER MCFARLAND

SENIOR PORTFOLIO
MANAGER

MCFARLAND

